



Alternative Energy Investments: Oil and Gas Royalties





Oil and Gas Royalty Ownership Basics:

- Mineral Ownership – Producing Oil/Gas Real Estate
- Future Well Development and Commodity Pricing Run-Up Will Increase Cash Flow
- Operators Bear ALL Operating & Development Expenses – No Cost To You!
- Energy Assets Can Reduce Your Overall Portfolio Volatility
- Reliable, Monthly Cash Flow From Oil and Natural Gas Wells



Who is Breitling Royalties Corporation:

- Parent company founded in 2004 by Chris Faulkner and Parker Hallam
- Royalties division founded in 2007
- Staff of geologists, geoscientists, engineers, accountants, title paperwork preparers and real-estate legal staff
- Purchases high-quality, individual oil and natural gas royalties and bundles them up to accredited investors as an opportunity to purchase percentages of the cash flow



1031 Property Exchanges:

- Tax Savings:** Federal and State taxes combined can be as high as 28% of the gain on an investment property.
- Leverage:** Every dollar you save in taxes allows you to increase your investment portfolio through acquisition of real estate worth many times your initial purchase.
- Income:** Increase your cash flow by exchanging out of bare lands and into an income-producing oil and gas royalty.
- Consolidation:** 1031 Exchange from several management-intensive properties into a larger cash flowing royalty with NO on/off-site management.



Royalty Performance:

- Cash Flow Paid Monthly
- Long Reserve Life: Can be as high as 40+ Years
- No Environmental Liability to Royalty Owners
- 15% Tax Depletion Allowance
- Multiple Selling Options For Future Divesture (Oil & Gas Clearing Houses)
- 1031 Exchange (in/out)
- Charity – Ideal for Charity Giving
- Donate- Current Income or Bequest
- Will to Heirs: Generational Wealth Flow



Asset Delivery:

- 7 Direct Sources For Royalties – purchase agreements with exclusive royalty brokers, landmen and operators allowing Breitling access to top quality royalties worldwide through the likes of ConocoPhillips, Chesapeake Energy, ExxonMobil, PetroChina, BP Corporation, Petroleo Brasileri, Devon Energy and others.
- All cash flow is verified through check stub auditing, decline curve analysis and reserve life estimation performed on each asset prior to purchase.



Asset Purchase Checklist:

Breitling Royalties acquires Royalty Interest & Overriding Royalty Interest Property based on stable production histories along with identified potential for growth through additional field development. Our Royalties Acquisition Checklist provides an overview of the criteria we use to evaluate potential royalty purchases.

Existing Cashflow Reports

- 6 most recent months of revenue statements
- 6 most recent months of JIBS (Joint interest billings)

Property Information

- Well count Development plans (if applicable) showing upside potential
- Property engineering reports
- Property decline curves
- Operator contact information

Existing Cashflow Reports

- Legal description of property with acreage size
- Legal description of property with unitized field information (if applicable)
- Copies of conveyances to assure clear title of property



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